

Vitamin B12 Deficiency in Older People a Practical Approach to Recognition and Management

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Abstract: Vitamin B12 deficiency is common in older people and is linked to anaemia, cognitive decline, and dementia. Clinical presentation is variable, ranging from no symptoms or subtle, non-specific symptoms, through to serious, irreversible neurological symptoms if left untreated.

Although common, it is often under-recognised, with diagnosis usually occurring on incidental blood test screening. Older people are at increased risk of vitamin B12 deficiency due to insufficient dietary intake, malabsorption associated with aged-related changes in gastrointestinal function, higher incidence of pernicious anaemia, and chronic use of interfering medications such as metformin and proton-pump inhibitors. Early detection and treatment in symptomatic deficiency are crucial to prevent irreversible damage.

Vitamin B12 intramuscular injection bypasses potential absorption issues and is traditionally the first-line treatment in older people. However, emerging evidence suggests that high-dose oral replacement may be as effective.

Keywords: Vitamin B12, deficiency, anaemia, malabsorption, neurological symptoms

INTRODUCTION

Vitamin B12, also known as cobalamin, is an essential water-soluble vitamin that plays a role in cell metabolism and function. It is produced by microorganisms in the large intestines of animals. For humans, vitamin B12 is obtained solely from the diet, primarily through the consumption of animal products such as meat, sea-food, eggs, milk, and dairy products.

Adequate dietary intake and functioning mechanisms for absorbing vitamin B12 are vital for maintaining adequate levels. Vitamin B12 deficiency is common in people with vegetarian or vegan diets, people with gastrointestinal diseases, and older people.

Older people are at risk of deficiency due to malabsorption associated with age-related pathological changes in the gastrointestinal tract,

inadequate dietary intake, and higher incidence of pernicious anaemia, multiple comorbidities, and polypharmacy

Signs and symptoms of vitamin B12 deficiency vary between individuals. Most older people with deficiency are either asymptomatic or have subtle, non-specific symptoms, which can make it difficult to recognise. If left untreated, vitamin B12 deficiency can lead to significant haematological and neurological complications.

In older people, it can also contribute to frailty syndrome. In symptomatic disease, early diagnosis and treatment are important to prevent irreversible damage. The aim of this review is to provide an overview of vitamin B12 deficiency and its management in older people.

PREVALENCE OF VITAMIN B12 DEFICIENCY IN OLDER PEOPLE

- The prevalence of vitamin B12 deficiency is generally estimated at around 20% in people over 60 years, but may be as high as 40%. In Australian studies, the figure is around 20-25% in older people.
- Institutionalised older people with multiple comorbidities may be at higher risk, with some studies reporting prevalence of 30-40%. Higher incidence has been reported in men.

ROLE OF VITAMIN B12

- Vitamin B12 is essential for healthy red blood cell formation (erythropoiesis). It also has a key role in deoxyribo-nucleic acid (DNA) synthesis, nerve development, and maintenance of central nervous system function.
- It is a necessary cofactor in three major enzyme reactions: the conversion of methylmalonic acid to succinyl coenzyme A; the conversion of homocysteine to methionine; and the conversion

of 5-methyl tetra hydro folate to tetrahydrofolate.^{7,14,15}

- During vitamin B12 deficiency, reductions in these reactions can lead to accumulation of the substrates methylmalonic acid and homocysteine in the plasma, and reduction in the release of active folate, leading to impaired DNA and mitochondrial cell synthesis.

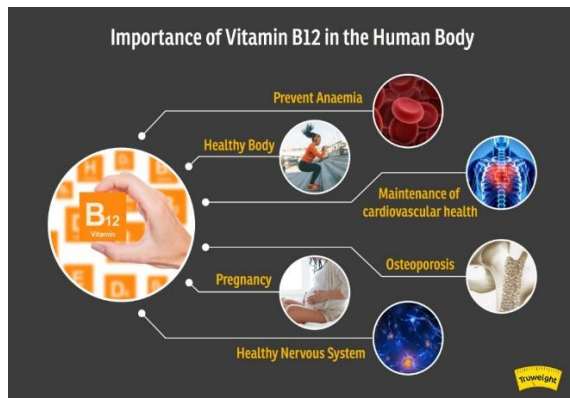


Figure 01: ROLE OF VITAMIN B12

COBALAMIN (VITAMIN B12) VARIANTS

There are four main variants of vitamin B12, differing only slightly in their chemical structure. Active forms are adenosylcobalamin and methylcobalamin (methylcobalamin). Supplemental forms are hydroxocobalamin and cyanocobalamin, which are precursors to the active forms.

- The absorption of orally consumed vitamin B12 is a complex, multistep process, involving a number of glycoproteins including R-factor and intrinsic factor (summarised in Figure 1).
- Following absorption, vitamin B12 is bound to carrier proteins (transcobalamin and haptocorrin) that transport it in the blood. Only transcobalamin-bound vitamin B12 (holotranscobalamin) can enter cells, where it is converted to the active forms.^{14,15}
- Excess vitamin B12 that is not needed for immediate cell use is transported to the liver for storage (Figure 1), where large reserves can be stored for many years. Disruptions in vitamin B12 consumption or absorption can lead to deficiency, which typically takes years to develop as liver stores slowly deplete over time.^{1,16}
- Unabsorbed vitamin B12 is excreted mostly through the faeces and excess vitamin B12 in the blood (e.g. following injection supplementation) is excreted in the urine

CAUSES OF VITAMIN B12 DEFICIENCY IN OLDER PEOPLE

- The causes of vitamin B12 deficiency can be divided into two main categories: inadequate dietary intake and impaired absorption
- Inadequate Dietary Intake Inadequate or restricted intake can be due to poor diet, difficulties in chewing or swallowing food, difficulties accessing food or deliberate exclusion of animal-sourced foods (e.g. due to vegetarian/vegan diet, high food pricing, or religious and cultural factors).

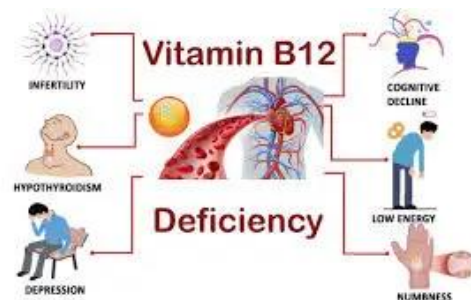


Figure 2: causes of vitamin b12 deficiency

Impaired Absorption

- Even with good intake, impairment in the absorption process may lead to vitamin B12 deficiency. Malabsorption is thought to be the most common cause of vitamin B12 deficiency in older people, accounting for 40-70% of cases.

Factors that contribute to malabsorption are summarised below

Pathophysiological Changes

- Changes in the stomach, pancreas, and intestines of older people can lead to reduced production of acid and protease enzymes. This can result in vitamin B12 being less effectively detached from food proteins, thereby reducing absorption.^{1,5}
- Non-protein bound consumed vitamin B12 (e.g. vitamin B12 from oral supplementation) may be less affected by these changes
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Pernicious Anaemia

- Pernicious anaemia is a common cause of vitamin B12 malabsorption in older people and occurs due to intrinsic factor deficiency. It is mainly driven by autoimmune destruction of parietal cells in the stomach that produce intrinsic factor or by destruction of the protein itself.^{4,7,15}
- Atrophic gastritis, occurring from chronic inflammation of the stomach lining, can cause parietal cell destruction leading to reduced intrinsic factor.^{1,5}
- Chronic *Helicobacter pylori* (H. pylori) infection has been strongly associated with atrophic gastritis and vitamin B12 deficiency, with one study finding that 56% of people with vitamin B12 deficiency had chronic H. pylori infection.

Other Condition

- Other diseases or surgeries impacting gastric, intestinal, or pancreatic function can also cause vitamin B12 malabsorption

Medications

- A significant contributor to vitamin B12 deficiency in older people is long-term use of certain medications. Reduced vitamin B12 absorption is a well-established risk with metformin use, with studies finding it can affect up to 30% of users.^{17,18}
- Risk is higher with larger doses and longer durations of use.¹⁸⁻²⁰ Symptomatic deficiency is more likely to present after 5-10 years of use, but one study reported depletion in serum vitamin B12 levels after as little as 3-4 months.⁷
- The mechanism is unknown but is thought to be related to altered calcium homeostasis in the ileum, leading to malabsorption. Proton-pump inhibitors and histamine H2-receptor blockers suppress gastric acid secretion and can impair vitamin B12 release from food protein. Long-term use, greater than 12 months, has been associated with increased risk of vitamin B12 deficiency.
- Other medications that are less strongly associated with vitamin B12 deficiency include colchicine and cholestyramine (thought to interfere with intestinal vitamin B12 absorption), nitrous oxide, and antibiotics such as aminoglycosides.

➤ Clinical signs and symptoms of vitamin B12 deficiency

- Most older people have mild, subclinical deficiency identified via incidental laboratory findings, which is usually asymptomatic.^{1,7,19}
- Non-specific symptoms such as nausea, vomiting, diarrhoea, and stomach pain can occur, making initial diagnosis difficult. Classical features are anaemia and neuropathy, but these are uncommon.

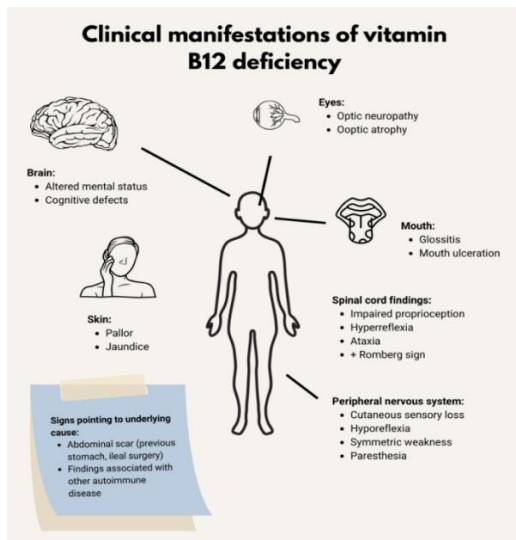


Figure 3: clinical manifestation of vit B12

➤ Haematological Features

- Anaemia can occur in severe vitamin B12 deficiency. This usually presents as macrocytic or megaloblastic anaemia (associated with abnormally large red blood cells, low haemoglobin, and high mean cell volume), often with coexisting folate deficiency.^{1,7,24}
- Patients may present with fatigue, lethargy, headaches, light-headedness, and unexplained weight loss.^{1,7}
- If anaemia is severe, symptoms attributable to tissue hypoxia and organ ischemiasuch as chest pain, shortness of breath, tachycardia, and skin pallor can occur

➤ Neurological Features

- The most common neurological symptoms associated with vitamin B12 deficiency are paraesthesia or numbness in the hands and feet and gait problems. Other symptoms included peripheral neuropathy, vision disturbance and memory loss.^{1,7}
- Cognitive decline, dementia, psychosis, mania, and agitation can occur, with one study finding that low serum vitamin B12 levels was associated with a 2-to 4-fold increased risk of cognitive impairment.^{2,27} In the most severe form of vitamin B12 deficiency, degeneration of the spinal cord and paralysis can develop and can be permanent if left untreated

DIAGNOSIS

Serum Vitamin B12 Testing

Diagnosis is based mainly on serum measurements of total vitamin B12 concentration.

This is the most common assay and is widely available at low cost.¹⁴ The World Health Organization defines deficiency as a serum level below 150 pmol/L and this is generally accepted in practice for diagnosis.²⁸ Some have argued this cut-off is too low, as neurological symptoms can occur at levels above this range.

In some situations, total serum vitamin B12 can be misleading, as it measures both holo transcobalamin (the biologically active form of vitamin B12, bound to transcobalamin) and the inactive forms (vitamin B12 bound to other carrier proteins or unbound). A low total serum vitamin B12 level may be related to disruptions in vitamin B12 metabolism and may not necessarily represent tissue deficiency.

A false normal or false high total vitamin B12 level can occur in patients with conditions such as alcoholism, liver disease or myeloproliferative disorder due to reduced hepatic clearance of transcobalamin.^{1,7}

Therefore, patients who return a borderline result (e.g. serum level between 150 and 220 pmol/L) or a result which does not appear compatible with clinical findings, should have confirmatory additional testing completed

Holo transcobalamin Testing.

Holo transcobalamin, being the biologically active form of vitamin B12 in the serum, represents a more sensitive marker for vitamin B12 deficiency.^{2,30,31} Measuring serum holo transcobalamin levels can confirm deficiency when serum vitamin B12 levels are indeterminate or borderline.²⁴ If the holo transcobalamin level is low, the patient should be considered vitamin B12 deficient.

Holo transcobalamin measurements are more expensive and not as readily available as serum vitamin B12 levels, but some laboratories are beginning to routinely check holo transcobalamin when serum vitamin B12 level is borderline or there is concern about a false low.¹ Emerging evidence indicates that a low level of holo-transcobalamin has higher diagnostic accuracy for vitamin B12 deficiency compared to serum levels of total vitamin B12 and other metabolites.

Homocysteine and Methylmalonic Acid Testing

- Other second-line tests sometimes used to assist diagnosis are homocysteine and methylmalonic acid, as levels of these are elevated in vitamin B12 deficiency. 4,7,19,24
- The role of these tests in practice is not clearly defined and availability is limited. 19
- Total plasma homocysteine may be a more sensitive marker than serum vitamin B12 for diagnosing deficiency, but several limitations reduce its utility. 14
- The test is non-specific and measurements can be confounded by factors such as folate deficiency, vitamin B6 deficiency, and renal impairment, which are especially relevant in older people. 14
- Another drawback is that the sample must be processed within 2 h of collection. Measurement of methylmalonic acid may also be a more sensitive measure of vitamin B12 status, but levels can be falsely elevated in older people and those with renal impairment, and it is more expensive.

Schilling Test

- The Schilling test is an older measurement traditionally used to assess vitamin B12 absorption and diagnose intrinsic factor-related malabsorption. The test had poor sensitivity and is no longer recommended in Australia.

WHEN TO TEST FOR VITAMIN B12 DEFICIENCY

- Testing should be completed in all patients with unexplained anaemia or neurological symptoms and patients with risk factors for deficiency such as malabsorption, insufficient dietary intake, or long-term use of metformin, proton-pump inhibitors, or histamine H2-receptor antagonists (see Table 1 for other risk factors). 7,19
- In older patients with cognitive impairment, delirium, or recurrent falls, vitamin B12 testing is usually included in the geriatric assessment. Screening in older people without other risk factors has been debated and may be warranted, although there is no consensus. 6 Annual testing should be considered for at-risk patients.

CONCOMITANT DEFICIENCIES

- Vitamin B12 is closely linked with folate. The biochemical pathways for both vitamins are intertwined and deficiencies often coexist, particularly in situations of insufficient dietary intake or malabsorption. 19,24 If vitamin B12 deficiency is diagnosed, folate levels should be checked to exclude coexisting deficiency.
- If coexisting folate deficiency is confirmed, vitamin B12 treatment must be commenced first to minimise the risk of sub-acute combined degeneration of the spinal cord. 7,14
- Many causes of vitamin B12 and folate malabsorption can also impair iron absorption. If vitamin B12 deficiency is confirmed, iron studies should also be checked to exclude coexisting iron deficiency.

TREATMENT OF VITAMIN B12 DEFICIENCY

Vitamin B12 deficiency should always be treated with pharmacological replacement unless there is strong rationale not to do so. In patients with symptomatic anaemia or neurological symptoms, treatment should commence promptly to reduce progression of symptoms and irreversible damage.

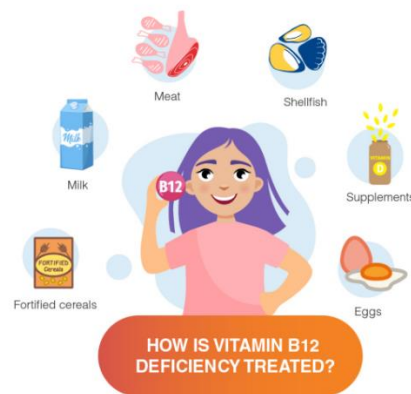


Figure 04: treatment of vit B12

PHARMACOLOGICAL REPLACEMENT

- There are four formulations of vitamin B12 currently available in Australia. Hydroxocobalamin and cyanocobalamin are used most commonly.
- Methylcobalamin (co-methylcobalamin) and adenosylcobalamin are the physiological forms of vitamin B12 and have recently emerged as alternative options.

- Supplementation is most commonly administered by the parenteral or oral routes.

PARENTERAL REPLACEMENT

- Intramuscular injection is the most commonly used treatment for vitamin B12 deficiency. It provides rapid and effective correction of vitamin B12 deficiency as it bypasses absorption barriers.
- In Australia, hydroxocobalamin and cyanocobalamin are available as parenteral therapy.
- Hydroxocobalamin is the preferred first choice as it is retained in the body for a longer period and maintenance doses can be administered every 2-3 months, compared to cyanocobalamin, which delivers a smaller and shorter effect and requires administration every month. For patients with severe anaemia or neurological symptoms, aggressive initial intramuscular dosing is recommended.
- Various dosage regimens have been suggested but generally a high total dose of either hydroxocobalamin or cyanocobalamin such as 3-10 mg over 2-4 weeks is recommended [19,35].
- In patients with neurological features, alternate day dosing may need to continue until symptom improvement occurs [19,24].
- For patients without severe anaemia or neurological symptoms, a less intensive initial vitamin B12 loading approach may be adopted (shorter duration, longer interval between doses, or a lower dose).
- Most patients with vitamin B12 deficiency require ongoing maintenance therapy after initial treatment [19,34,35].
- Inpatients without neurological symptoms, hydroxocobalamin 1 mg intramuscularly every 3 months is recommended [19,3].
- Intramuscular injections usually require administration by healthcare providers. In community settings, alternate day injections may be challenging to achieve and a pragmatic approach should be adopted that may include less frequent dosing or oral replacement therapy.
- On the other hand, compliance may be better with parenteral therapy due to frequent contact with the healthcare provider.

ORAL SUPPLEMENTS.

- Concerns regarding unpredictable absorption of oral vitamin B12 supplements have traditionally led clinicians to avoid this treatment route [4].
- However, it is now thought that adequate absorption of oral supplements can be achieved through passive absorption mechanisms (without binding to intrinsic factor).
- In a Cochrane review comparing high-dose oral vitamin B12 and intramuscular vitamin B12, it was found that both forms had similar effects in correcting serum vitamin B12 levels, even in patients with pernicious anaemia or ileal resection [4].
- High-dose oral vitamin B12 may be considered a suitable alternative in cases where intramuscular injections are not tolerated or compliance with regular injections is problematic.
- The British Society for Haematology suggests that oral replacement may be considered in patients with a symptomatic, mild disease [19].
- Administration via the oral route is easier and less invasive, but it increases the pill burden, which may be problematic for some people [2,38]. Reduced physician visits associated with injections may also be more cost-effective [39]. In Australia, cyanocobalamin is available in oral preparations over the counter. Suggested dosing regimens vary.
- In patients with suspected malabsorption, high initial doses of 1 mg daily for a month are recommended, followed by maintenance dosing of 50-200 µg orally daily [1,35]. Higher maintenance doses of 1 mg daily have been recommended in patients with pernicious anaemia.

OTHER REPLACEMENT

- Formulations Various other dose forms of vitamin B12 are available over the counter, including liquid, nasal, transdermal, and sublingual forms, but most lack sufficient evidence [2,7,15,29]. Of these options, sublingual formulations have the most evidence from small studies; absorption evidence has not found them to be superior to oral vitamin B12 [41].
- The active variants of vitamin B12, methylcobalamin and adenosylcobalamin often formulated in sublingual options, have also not been found to be superior to cyanocobalamin or hydroxocobalamin. Intranasal formulations are not widely used because of high cost, risk of

rhinorrhoea, and lack of evidence limit their use.^{2,38,40}

- Transdermal forms are available but rarely used. Low dose vitamin B12 is also available in multivitamin and vitamin B complex supplements, but these are not recommended for the treatment of vitamin B12 deficiency.

DURATION OF TREATMENT

- The duration of vitamin B12 replacement depends on the underlying cause of deficiency.
- Lifelong treatment is usually required for conditions that are irreversible, such as gastric surgery, age-related malabsorption or pernicious anaemia.
- In cases where the cause of deficiency can be reversed (e.g. by avoiding restrictive diet or implicated medications), treatment can be stopped once the deficiency is corrected.

RESPONSE AND MONITORING

- Haematological response begins several days after commencing treatment, but it can take up to 2 months for complete response.^{7,14-16}
- Neurological symptoms resolve more slowly and can take 6 weeks to 3 months.^{1,7,14} Adverse effects from vitamin B12 supplements are seen at high doses.^{1,4,34}
- Hypokalaemia can occur (production of new blood cells results in marked intracellular uptake of potassium) and may require monitoring, particularly in patients receiving high-dose parenteral treatment.^{1,14,16,34}
- Excessive replacement is not likely to be a major concern as the body can adjust to high intakes by decreasing absorption and increasing excretion

Retesting Serum Vitamin B12 Level

- Retesting during or following treatment is not usually required. If repeat vitamin B12 testing is indicated, a suggested interval is 3-6 months.^{1,35}
- Earlier testing at 4 weeks can be considered in some cases (e.g. patients with ongoing symptoms of deficiency, including anaemia, and patients with suspected malabsorption or non-compliance with treatment). Concern as high levels are not considered toxic. Very high levels have been reported in some cases and are thought to be

related to the formation of antibodies to the carrier protein, transcobalamin.^{44,45}

- Formation of these immunoglobulin transcobalamin B12 complex more commonly occur in the initial weeks following vit b12 injection.
- The complexes cannot enter cells and are not thought to have any clinical consequences.^{16,45}
- High serum levels in patients not receiving supplementation is more concerning and may be an early marker for underlying pathologies such as liver disease, kidney failure, haematological malignancies and solid organ cancers.⁴⁵
- Elevated levels are also frequently reported in critically ill patients and are associated with higher mortality.

PREVENTION OF VITAMIN B12 DEFICIENCY

Increasing Dietary Intake.

- Patients with risk factors for vitamin B12 deficiency should be encouraged to increase intake of vitamin B12-containing foods.² In older people, this may not be achievable due to the factors relating to reduced intake mentioned earlier. Increased intake of foods fortified with vitamin B12 (i.e. vitamin B12 added by food manufacturers) is another approach.
- In Australia, only a limited number of foods are permitted to be fortified with vitamin B12, such as selected soy milks, yeast spreads, and meat analogues such as soy based burgers and sausages.³ Regular consumption of fortified foods has been shown to lead to higher serum vitamin B12 levels.^{47,48} Some evidence suggests vitamin B12 from fortified foods may be absorbed more effectively than from meat, fish, and poultry sources.⁴⁷
- Effectiveness of increased intake relies on effective absorptive mechanisms. In patients with confirmed vitamin B12 deficiency, increased dietary intake may not reverse deficiency and supplementation with pharmacological doses of vitamin B12 is essential



Figure 5: prevention of vit b12 deficiency

CONCLUSION

With the recent developments, bioadhesive drug delivery system looks a promising approach to achieve a targeted and sustained release of drug while maintaining patient compliance. However, it needs to address the regulatory hurdles in order to be widely accepted as a major drug delivery system.

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