

# Enhancing Odoo Capabilities Through Artificial Intelligence Integration

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**Abstract—** The integration of Artificial Intelligence (AI) into Enterprise Resource Planning (ERP) systems like Odoo presents a transformative opportunity to enhance business capabilities across various operational domains. This report delves into the potential of leveraging both generative AI and other AI techniques to augment the functionalities of Odoo's core modules, including CRM, Sales, Inventory, Accounting, Manufacturing, and HR. By examining the new features in Odoo, the existing AI landscape within Odoo 18 and 19, and the broader applications of AI, this analysis identifies specific areas where AI can drive automation, improve efficiency, facilitate better decision-making, and personalize user experiences. While the integration of AI offers significant advantages, the report also addresses the technical feasibility, potential limitations, and challenges such as data privacy, the need for specialized expertise, and the risk of bias in AI models. Ultimately, this report provides a detailed perspective on the achievable AI-driven enhancements in Odoo, alongside a realistic assessment of the areas where AI integration may currently face constraints.

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**Index Terms—** Artificial Intelligence, ERP, Odoo, Automation, Generative AI

## I. INTRODUCTION

The integration of AI into Odoo provides a robust foundation upon which AI capabilities can be effectively integrated, with a focus on streamlining processes, improving user experience, and providing better data management. This paper will explore how AI can be leveraged across various Odoo modules to

drive automation, efficiency, and better decision-making.

## II. AI IN ODOO MODULES

### *A. CRM: Revolutionizing Customer Relationships*

Odoo 18's enhanced CRM module empowers businesses to build stronger customer relationships and optimize their sales processes. New features include customizable Kanban views and opportunity scoring to help sales teams prioritize high-potential leads more effectively. Odoo 18 also incorporates AI-powered lead predictions, leveraging historical data to score leads and predict the likelihood of conversion. AI, specifically Natural Language Processing (NLP), can further automate lead qualification by analyzing customer communications, while generative AI could be leveraged to create personalized follow-up messages and content.

### *B. Sales: Supercharging Sales Processes and Performance*

Odoo 18 introduces a quotation calculator and a "Quote Selector" feature, which simplify the creation and adjustment of quotes. AI could optimize shipping cost calculations and suggest relevant product details and persuasive language to include in quotes, increasing the likelihood of conversion. Generative AI could be employed to automatically create tailored sales pitches and proposals based on customer needs and preferences, saving valuable time and ensuring a consistent and persuasive message.

### *C. Inventory: Optimizing Stock Management and Logistics*

Odoo 18 takes inventory management to a new level with enhanced forecasting capabilities that leverage

advanced algorithms to predict demand more accurately. AI could further enhance these features by implementing predictive replenishment, automatically triggering purchase orders or manufacturing orders when stock levels are predicted to fall below optimal thresholds. Generative AI could also be used to create optimal warehouse layouts based on product movement patterns and demand forecasts.

#### *D. Accounting: Streamlining Financial Operations and Reporting*

Odoo 18's accounting module includes an abnormal invoice alert system that identifies invoices with unusual amounts and dates. More sophisticated AI algorithms could enhance this anomaly detection by identifying a wider range of suspicious patterns. AI-powered OCR could further enhance this functionality by improving the accuracy of data extraction from various document formats. Generative AI could automate the creation of financial reports, providing insightful narratives and explanations of financial performance.

#### *E. Manufacturing: Enhancing Production Efficiency and Quality*

Odoo 18 allows for the direct addition of missing components from the product catalog to Bills of Materials (BOMs) and Manufacturing Orders (MOs). AI could enhance this feature by suggesting alternative components based on real-time inventory levels, cost, or lead time issues. Machine learning algorithms could analyze data from smart machinery and sensors to predict potential equipment failures, enabling proactive maintenance and minimizing costly downtime.

#### *F. HR: Empowering Human Resources Management*

Odoo 18 now supports multi-company employee management and has improved employee onboarding features. AI could assist in managing HR processes across multiple companies, such as optimizing resource allocation. AI-powered chatbots could be deployed to guide new employees through the onboarding process and answer frequently asked questions. Generative AI could also assist in creating personalized training materials and development plans tailored to individual employee needs and career goals.

### III. THE AI FOOTPRINT IN ODOO

To understand the potential trajectory of AI adoption in Odoo 18, it is crucial to examine the existing AI capabilities within the platform in its recent versions. Odoo 17 marked a significant step forward by integrating ChatGPT across multiple applications, including the Knowledge app and Marketing apps. Odoo 17 also introduced no-touch invoice processing with OCR technology and AI-powered auto-reconciliation. Looking ahead, the expected AI features in Odoo 19 suggest a continued and deepening integration of AI, with anticipated features including smarter AI and automation capabilities within sales forecasting, financial reconciliations, and HR workflows.

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