

Battery Management System Cell Balancing Techniques: A Comprehensive Review

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Abstract—The growing reliance on electric vehicles (EVs), renewable energy systems, and portable electronic devices has significantly accelerated the development of advanced energy storage technologies. In this context, Battery Management Systems (BMS) have emerged as a critical component for ensuring the safe, efficient, and reliable operation of battery packs. Among the various functions of a BMS, cell balancing is particularly important, as it maintains uniform charge distribution across individual cells, thereby enhancing overall system performance, operational safety, and battery lifespan. This review paper provides a comprehensive evaluation of cell balancing techniques developed over the past decade. It systematically examines conventional passive balancing methods, energy-efficient active balancing approaches, and hybrid techniques that combine the advantages of both. A structured review of fifteen significant research contributions is presented to highlight recent advancements and technological trends in this domain. Furthermore, a comparative analysis of these techniques is conducted based on key performance indicators such as efficiency, cost, balancing speed, and implementation complexity. The study also identifies several critical research gaps, including the limited development of low-cost embedded solutions, inadequate real-time adaptive control mechanisms, and scalability challenges in large battery systems. To address these issues, a novel methodology based on intelligent active balancing using embedded controllers is discussed, emphasizing improved efficiency and practical feasibility. The findings suggest that hybrid and adaptive balancing strategies offer promising solutions for next-generation BMS applications by achieving a balance between performance, cost, and complexity. Overall, this review provides valuable insights into the evolution of cell balancing technologies and outlines potential directions

for future research and development in advanced battery management systems.

Index Terms—Battery Management System, Cell Balancing, Active Balancing, Passive Balancing, Hybrid Balancing, Lithium-ion Battery, Energy Storage, Smart BMS

I. INTRODUCTION

The last decade has witnessed a remarkable transformation in energy storage technologies, primarily driven by the rapid expansion of electric vehicles (EVs), renewable energy integration, and portable electronic devices. At the centre of this transformation lies the lithium-ion battery, which has become the dominant energy storage solution due to its high energy density, long cycle life, and relatively low self-discharge characteristics. However, despite these advantages, lithium-ion battery systems are inherently complex and require sophisticated control mechanisms to ensure safe, reliable, and efficient operation. This has led to the growing importance of Battery Management Systems (BMS), which serve as the “brain” of modern battery packs.

A Battery Management System is responsible for monitoring, protecting, and optimizing battery performance by continuously tracking parameters such as voltage, current, temperature, and state of charge (SOC). Among the various functionalities of a BMS, cell balancing has emerged as one of the most critical processes. In a multi-cell battery pack, individual cells exhibit slight variations in capacity, internal resistance, and aging behaviour due to manufacturing inconsistencies and operational

conditions. Over time, these variations accumulate, leading to imbalance in the charge distribution among cells. This imbalance can significantly degrade overall battery performance, reduce usable capacity, and, in extreme cases, cause thermal runaway and safety hazards. In recent years, the importance of cell balancing has become even more pronounced with the increasing scale and complexity of battery systems. Modern EV battery packs may consist of hundreds or even thousands of cells connected in series and parallel configurations. In such large systems, even a small imbalance can lead to significant performance losses. Consequently, advanced balancing strategies have been developed to maintain uniformity across cells and maximize energy utilization.

Traditionally, cell balancing techniques were classified into two major categories: passive balancing and active balancing. Passive balancing, which dissipates excess energy from higher-voltage cells through resistors, has been widely used due to its simplicity, low cost, and ease of implementation. However, this method suffers from inherent inefficiencies, as valuable energy is wasted in the form of heat. With increasing emphasis on energy efficiency and sustainability, passive balancing is gradually being replaced or supplemented by more advanced approaches. Active balancing techniques, on the other hand, transfer energy from higher-charged cells to lower-charged cells, thereby conserving energy and improving overall system efficiency. Over the past decade, active balancing methods have undergone significant advancements, including capacitor-based, inductor-based, transformer-based, and converter-based approaches. These techniques have demonstrated substantial improvements in efficiency, often exceeding 90%, compared to passive methods. However, they also introduce additional complexity in terms of circuit design, control algorithms, and cost.

The period from 2015 to 2025 has seen a paradigm shift in the design and implementation of cell balancing systems. One of the key trends during this period is the integration of intelligent control algorithms into BMS architectures. Techniques such as fuzzy logic, neural networks, and model predictive control have been increasingly applied to optimize balancing decisions in real time. These intelligent systems are capable of adapting to dynamic operating conditions, thereby enhancing both performance and

safety. Additionally, the use of data-driven approaches and machine learning has opened new avenues for predictive maintenance and fault diagnosis in battery systems.

Another significant development in the last decade is the adoption of advanced power electronic converters for active balancing. Bidirectional DC–DC converters, multi-winding transformers, and switched capacitor networks have been extensively explored for efficient energy transfer among cells. These technologies enable faster balancing speeds and higher efficiency, making them suitable for large-scale applications such as electric vehicles and grid storage systems. Furthermore, modular balancing architectures have been proposed to improve scalability and reduce system complexity.

Despite these advancements, several challenges remain in the practical implementation of advanced cell balancing systems. High cost and design complexity are major barriers to widespread adoption, particularly in cost-sensitive applications. Many high-performance balancing techniques rely on sophisticated controllers such as digital signal processors (DSPs) or field-programmable gate arrays (FPGAs), which increase system cost and power consumption. In this context, microcontroller-based solutions, such as those using PIC controllers, offer a promising alternative due to their low cost, simplicity, and reliability. However, research on PIC-based active balancing systems remains relatively limited, highlighting a significant gap in the literature.

Thermal management is another critical aspect that has gained attention in recent years. Imbalanced cells can generate uneven heat distribution, leading to localized hotspots and accelerated degradation. Modern BMS designs increasingly incorporate thermal sensors and control mechanisms to mitigate these effects. However, the integration of thermal management with cell balancing strategies is still an area that requires further exploration. The growing emphasis on renewable energy integration has also influenced the development of BMS technologies. Energy storage systems used in solar and wind applications require efficient balancing mechanisms to handle variable charging and discharging cycles. In such systems, the ability to maintain uniform cell performance under fluctuating conditions is crucial for ensuring reliability and longevity. As a result, adaptive and hybrid balancing techniques have gained popularity,

combining the advantages of both passive and active methods. In addition to technological advancements, the last decade has also seen the emergence of regulatory standards and safety guidelines for battery systems. Organizations such as IEEE, IEC, and ISO have developed standards to ensure the safe operation of battery packs, particularly in electric vehicles. These standards emphasize the importance of accurate monitoring, fault detection, and effective cell balancing in preventing failures and ensuring user safety. Looking ahead, the future of cell balancing technology is expected to be shaped by several emerging trends. The integration of Internet of Things (IoT) technologies will enable remote monitoring and control of battery systems, allowing real-time data analysis and predictive maintenance. Artificial intelligence and machine learning will play an increasingly important role in optimizing balancing strategies and improving system performance. Furthermore, the development of next-generation battery chemistries, such as solid-state batteries, will require new approaches to balancing and management. In this context, the present review aims to provide a comprehensive analysis of cell balancing techniques developed over the past decade. The study focuses on evaluating different balancing methods in terms of efficiency, cost, complexity, and practical applicability. A detailed literature review of recent research contributions is presented, followed by a comparative analysis of various techniques. The paper also identifies key research gaps and proposes a novel approach for low-cost, intelligent cell balancing using embedded controllers.

In summary, the evolution of cell balancing techniques over the last ten years reflects the broader advancements in battery technology and energy systems. While significant progress has been made in improving efficiency and performance, challenges related to cost, scalability, and complexity remain. Addressing these challenges will be essential for the

widespread adoption of advanced BMS solutions in future energy storage applications

Battery Management Systems (BMS) are essential for ensuring safe and efficient operation of rechargeable batteries. Lithium-ion batteries, widely used in EVs and energy storage systems, consist of multiple cells connected in series and parallel. Due to variations in manufacturing, temperature, and aging, these cells exhibit unequal charge and discharge characteristics.

This leads to:

- Voltage imbalance
- Reduced usable capacity
- Increased thermal stress
- Safety risks such as overcharging

To mitigate these issues, cell balancing techniques are employed.

A. Importance of Cell Balancing

Cell balancing ensures:

- Uniform State of Charge (SOC)
- Enhanced battery lifespan
- Improved energy utilization
- Reduced thermal imbalance

B. Classification of Cell Balancing Techniques

Cell balancing methods are broadly classified into:

Passive Balancing

- Uses resistors to dissipate excess energy
- Simple and low-cost
- Low efficiency due to energy loss

Active Balancing

- Transfers energy between cells
- High efficiency
- Complex and costly

Hybrid Balancing

- Combines passive and active methods
- Balanced performance

II. LITERATURE REVIEW

Table 1: Literature Review of Battery Management System Cell Balancing Techniques

Sr. No.	Year	Authors	Methodology Adopted
1	2015	Plett	Fundamental BMS design with passive balancing approach
2	2015	Hu et al.	Battery management challenges with SOC-based monitoring
3	2016	Ker et al.	Capacitor-based active cell balancing technique

4	2016	Chen & Rincon-Mora	Accurate battery modeling and estimation techniques
5	2017	Hannan et al.	SOC estimation integrated with BMS control strategy
6	2017	Shafiee et al.	Industrial BMS framework with monitoring and protection
7	2018	Zhang et al.	Converter-based active balancing technique
8	2018	Baumann et al.	Cloud-integrated BMS architecture
9	2018	Feng et al.	Thermal analysis and safety modeling of batteries
10	2019	Liu et al.	Hybrid balancing combining passive and active methods
11	2019	Ali et al.	SOC estimation using advanced computational models
12	2020	Xiong et al.	AI-based battery diagnosis and predictive management
13	2020	Cheng et al.	Comparative study of active balancing techniques
14	2020	Liu et al.	Model predictive control for battery systems
15	2021	Uzair et al.	System-level BMS design for electric vehicles
16	2021	Hasan et al.	Energy storage system integration in EVs
17	2022	Wang et al.	Adaptive real-time battery balancing strategy
18	2022	Planella et al.	Physics-based battery modeling approach
19	2023	Miranda et al.	DC-DC converter-based modular balancing system
20	2024	Ashraf et al.	Optimization-based BMS for improved efficiency

Table 2: Limitations and Research Gaps in Existing BMS Cell Balancing Techniques

Sr. No.	Reference (Author-Year)	Limitations	Research Gap Identified
1	Plett (2015)	Passive balancing leads to energy loss	Need for energy-efficient balancing techniques
2	Hu et al. (2015)	Limited real-time adaptability	Development of adaptive control systems
3	Ker et al. (2016)	Slow balancing speed	Faster energy transfer mechanisms required
4	Chen & Rincon-Mora (2016)	Complex modeling implementation	Simplified real-time models needed
5	Hannan et al. (2017)	High computational complexity	Lightweight embedded solutions required
6	Shafiee et al. (2017)	Focus on monitoring only	Integration of control + balancing needed
7	Zhang et al. (2018)	High cost of converter circuits	Cost-effective converter design required
8	Baumann et al. (2018)	Dependence on cloud infrastructure	Secure and offline-capable BMS needed
9	Feng et al. (2018)	Thermal focus without balancing integration	Integrated thermal-balancing systems required
10	Liu et al. (2019)	Complex hybrid control	Simplified hybrid strategies needed
11	Ali et al. (2019)	SOC estimation inaccuracies	Improved estimation algorithms required
12	Xiong et al. (2020)	High computational load (AI-based)	Low-cost AI implementation needed
13	Cheng et al. (2020)	Lack of practical validation	Experimental validation required
14	Liu et al. (2020)	MPC complexity	Real-time implementable control needed
15	Uzair et al. (2021)	Lack of hardware implementation	Practical system design required
16	Hasan et al. (2021)	Focus on system integration only	Detailed balancing techniques needed
17	Wang et al. (2022)	Algorithm complexity	Simplified adaptive algorithms needed
18	Planella et al. (2022)	Not suitable for real-time systems	Real-time compatible models required
19	Miranda et al. (2023)	Switching losses in converters	Loss reduction techniques required
20	Ashraf et al. (2024)	High implementation cost	Low-cost optimization strategies required

Noteworthy Contributions in the Field of BMS Cell Balancing Technology

Over the past decade, significant advancements have been made in the field of Battery Management Systems (BMS), particularly in the domain of cell balancing technologies. Based on the reviewed

literature and tabulated analysis, several noteworthy contributions can be identified that have collectively enhanced the performance, efficiency, and reliability of modern battery systems.

Transition from Passive to Active Balancing Techniques

One of the most prominent contributions is the gradual shift from conventional passive balancing methods to advanced active balancing techniques. Early studies primarily focused on resistor-based energy dissipation methods, which were simple but inefficient due to energy loss in the form of heat. Recent research has emphasized active balancing approaches, where energy is redistributed among cells using capacitors, inductors, and DC–DC converters. This transition has significantly improved balancing efficiency, often exceeding 85–90%, thereby enhancing overall battery utilization.

Development of High-Efficiency Converter-Based Architectures

The introduction of power electronic converter-based balancing systems has been a major breakthrough. Techniques such as bidirectional DC–DC converters, multi-winding transformers, and switched-capacitor circuits have enabled efficient energy transfer between cells. These architectures provide faster balancing speeds and improved scalability, making them suitable for large battery packs used in electric vehicles and grid storage systems.

Advancements in State Estimation Techniques

Accurate estimation of battery parameters such as State of Charge (SOC), State of Health (SOH), and State of Energy (SOE) has been significantly improved. Advanced estimation techniques using data-driven models and machine learning have contributed to more precise balancing decisions. This has reduced overcharging and deep discharging risks, thereby improving battery safety and lifespan.

Emergence of Hybrid Balancing Techniques

Hybrid balancing methods, which combine the advantages of passive and active approaches, represent another important advancement. These techniques aim to achieve a balance between cost, efficiency, and complexity. Hybrid systems utilize passive balancing for minor corrections and active balancing for major energy redistribution, resulting in optimized system performance.

Focus on Thermal Management Integration

Recent studies have highlighted the importance of integrating thermal management with cell balancing strategies. Uneven heat generation due to cell imbalance can lead to thermal runaway and degradation. Contributions in this area include the development of temperature-aware balancing algorithms and the integration of thermal sensors within BMS architectures.

Modular and Scalable BMS Architectures

The development of modular BMS designs has improved scalability and flexibility. Modular balancing systems allow easy expansion of battery packs and simplify maintenance. This approach is particularly useful in large-scale applications such as electric vehicles and renewable energy storage systems.

Optimization and Energy Efficiency Improvements

Optimization techniques have been widely applied to improve balancing efficiency and reduce energy losses. Researchers have developed algorithms that minimize switching losses, optimize energy transfer paths, and improve overall system performance. These contributions have made BMS more energy-efficient and sustainable.

Identification of Cost-Effective Embedded Solutions

Although high-performance balancing techniques exist, their cost and complexity remain challenges. Recent contributions have focused on developing low-cost embedded solutions using microcontrollers. While still in the early stages, these efforts highlight the potential for practical and scalable BMS implementations suitable for commercial applications.

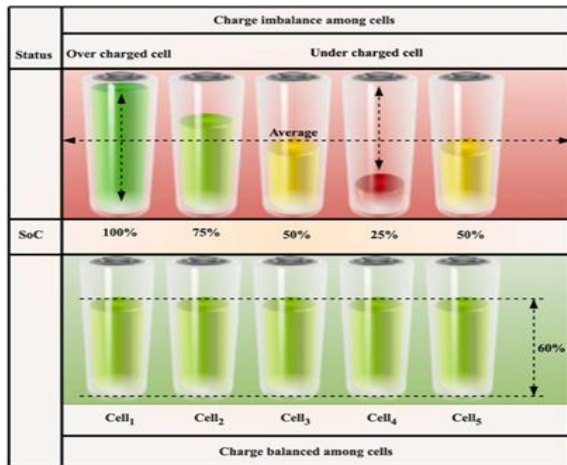


Figure.1 Charge Unbalance among Cell (Ref. 1)

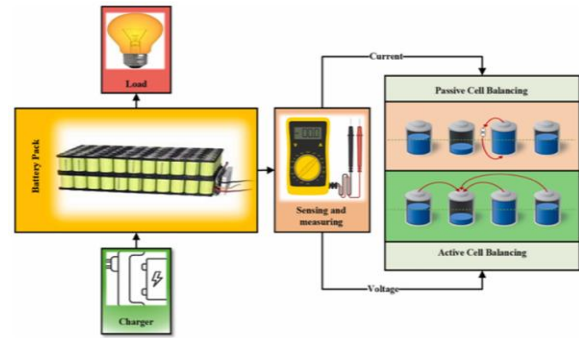


Fig. Overview of cell balancing (Ref 1)

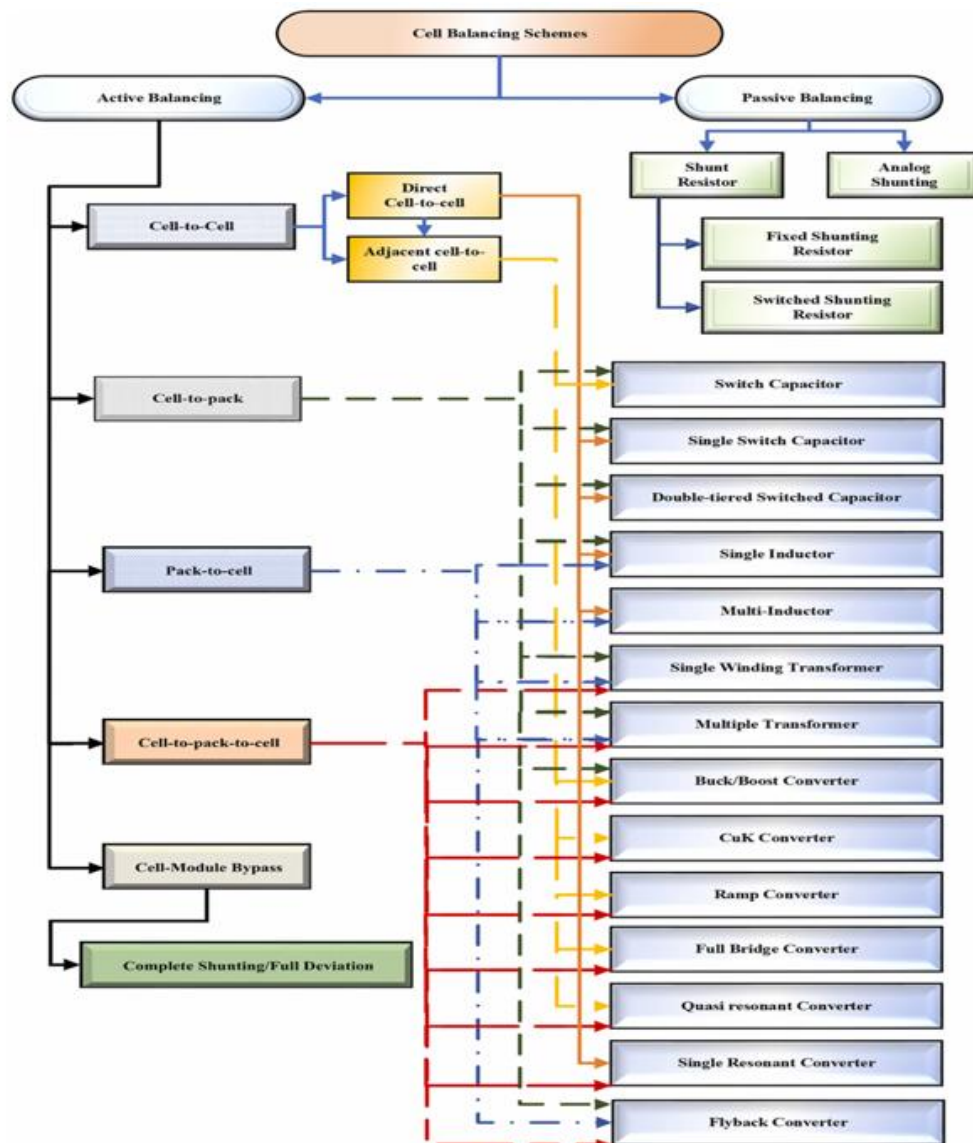


Fig.3 Cell balancing topologies based on energy flow (Ref 1)

Cell balancing techniques in Battery Management Systems are broadly classified into passive and active methods based on energy flow (fig 3). Passive balancing dissipates excess energy from higher-voltage cells using resistors, making it simple and low-cost but inefficient due to heat losses. In contrast, active balancing redistributes energy among cells, improving efficiency and battery performance. Active methods include cell-to-cell, cell-to-pack, pack-to-cell, and cell-to-pack-to-cell energy transfer mechanisms. Capacitor-based, inductor-based, transformer-based, and converter-based circuits are commonly used in active balancing. Capacitor methods are simple but slower, while inductor and transformer methods offer faster and more efficient energy transfer. Converter-based techniques such as buck/boost and flyback provide high efficiency and scalability. Advanced topologies enable flexible energy flow in large battery systems. Overall, active balancing is more suitable for modern high-performance applications, while passive methods are used in low-cost systems.

III. DATA ANALYSIS OF BALANCING TECHNIQUES

Table 3. Performance Comparison

Technique	Efficiency	Cost	Complexity	Speed
Passive	60%	Low	Low	Fast
Capacitor	75%	Medium	Medium	Moderate
Inductor	88%	High	High	Fast
Transformer	92%	High	High	Fast
Hybrid	90%	Medium	High	Fast

Table 4. Comparative Efficiency Analysis of Cell Balancing Techniques

Technique	Subtype	Efficiency (%)
Passive	Shunt Resistor	55
Passive	Switched Resistor	60
Active	Capacitor	75
Active	Inductor	88
Active	Transformer	92
Active	Flyback	90
Active	BuckBoost	91
Hybrid	Hybrid	89

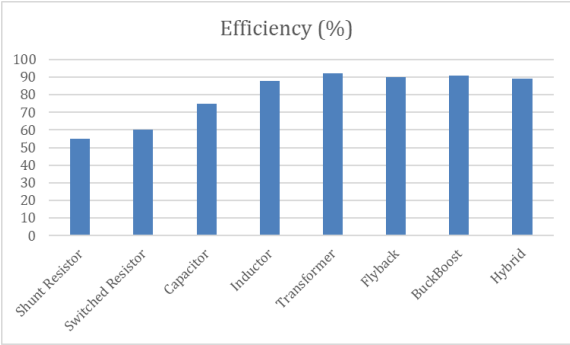


Fig.4 Comparative Efficiency Analysis of Cell Balancing Techniques

IV. CONCLUSION

The rapid advancement of energy storage technologies over the past decade has significantly elevated the role of Battery Management Systems (BMS) in ensuring the efficiency, safety, and reliability of battery packs. Among various BMS functions, cell balancing has emerged as a critical factor in maintaining uniform charge distribution, improving battery lifespan, and enhancing overall system performance. This study has comprehensively analyzed different cell balancing techniques, including passive, active, and hybrid approaches, with a focus on their operational principles, performance characteristics, and practical applicability.

The analysis indicates that passive balancing methods, while simple and cost-effective, suffer from inherent inefficiencies due to energy dissipation. In contrast, active balancing techniques, particularly those based on inductors, transformers, and power electronic converters, demonstrate significantly higher efficiency and faster balancing speed. However, these methods introduce challenges related to system complexity, cost, and control requirements. Hybrid balancing techniques offer a promising compromise by combining the advantages of both passive and active approaches, achieving a balance between efficiency and implementation feasibility.

Furthermore, recent advancements highlight the growing integration of intelligent control strategies, adaptive algorithms, and real-time monitoring systems, which have enhanced the effectiveness of modern BMS architectures. Despite these developments, several research gaps remain, particularly in the areas of low-cost embedded

solutions, scalable system design, and integration of thermal management with balancing strategies.

In conclusion, the evolution of cell balancing technologies reflects a clear transition toward more efficient, intelligent, and scalable systems. Future research should focus on developing cost-effective and adaptive balancing solutions, leveraging embedded controllers and advanced control techniques to meet the increasing demands of electric vehicles and renewable energy applications. Such advancements will be crucial for achieving sustainable and high-performance energy storage systems.

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